



IN THE NATIONAL COMPANY LAW TRIBUNAL,
BENCH, AT MUMBAI
COMPANY SCHEME APPLICATION CA (CAA) No. 1120 /MB/ 2020

In the matter of the Companies Act, 2013;

And

In the matter of Application under Sections 230 - 232 and other relevant provisions of the Companies Act, 2013;

And

In the matter of Preethi Kitchen Appliances Private Limited (CIN: U36993MH2011PTC213827), a company, incorporated under the Companies Act, 1956, having its registered office at Raheja Platinum, Sag Baug Road, Off, Andheri Kurla Road, Andheri East, Mumbai - 400059, Maharashtra;

And

In the matter of Composite Scheme of Arrangement amongst Philips India Limited and Preethi Kitchen Appliances Private Limited and Philips Domestic Appliances India Limited and their respective shareholders.

Preethi Kitchen Appliances Private Limited (CIN: U36993MH2011PTC213827), a company, incorporated under the Companies Act, 1956, having its registered office at Raheja Platinum, Sag Baug Road, Off, Andheri Kurla Road, Andheri East, Mumbai - 400059, Maharashtra.

...Applicant Company /
Amalgamating Company

Notice and Advertisement of filing of the Company Scheme Application before the Hon'ble National Company Law Tribunal by the Applicant Company.

Pursuant to the directions given by the Hon'ble National Company Law Tribunal, Mumbai Bench ("NCLT"), by its order dated 10th December, 2020 passed in the above Company Scheme Application ("Order"), is hereby given that the Applicant Company has filed the above Company Scheme Application on 15th October, 2020, seeking directions from the NCLT that the convening and holding the meetings of the equity shareholders, sole secured creditor and unsecured creditors of the Applicant Company, to seek their approval to the Composite Scheme of Arrangement amongst Philips India Limited and Preethi Kitchen Appliances Private Limited and Philips Domestic Appliances India Limited and their respective shareholders ("Scheme") are not required for the reasons more particularly set out in the Company Scheme Application.

Vide the said Order, the Hon'ble NCLT has directed that the convening and holding of the meetings of the equity shareholders, sole secured creditor and unsecured creditors of the Applicant Company to seek their approval to the Scheme, is not required.

Copy of the Scheme as filed before the Hon'ble NCLT can be obtained free of charge on any day (except Saturday, Sunday and Public Holidays) at the registered office of the Applicant Company at Raheja Platinum, Sag Baug Road, Off, Andheri Kurla Road, Andheri East, Mumbai - 400059, Maharashtra or at the offices of its Advocates, Cyril Amarchand Mangaldas, Advocates & Solicitors at 5th Floor, Peninsula Chambers, Peninsula Corporate Park, Ganpatrao Kadam Marg, Lower Parel 400 013, between 10:00 a.m. and 5:00 p.m. up to 15 days after the publication of this Notice.

Any person concerned with the Applicant Company, may file their representations, if any, to the Scheme before the Hon'ble NCLT within 30 (Thirty) days of the date of the publication of this Notice in the newspapers, and submit a copy of their representations to the Applicant Company at its registered office at Raheja Platinum, Sag Baug Road, Off, Andheri Kurla Road, Andheri East, Mumbai - 400059, Maharashtra or at the offices of its Advocates, Cyril Amarchand Mangaldas, Advocates & Solicitors at 5th Floor, Peninsula Chambers, Peninsula Corporate Park, Ganpatrao Kadam Marg, Lower Parel 400 013.

The above mentioned Scheme will be subject to the subsequent approval of the Hon'ble NCLT.

Dated this day of February 9, 2021

Sudeep Agrawal
Director
Authorised Signatory of Applicant Company

Name of Applicant Company CIN	: Preethi Kitchen Appliances Private Limited U36993MH2011PTC213827
Registered Office Address	: Raheja Platinum, Sag Baug Road, Off, Andheri Kurla Road, Andheri East, Mumbai - 400059, Maharashtra
Telephone No.	: 044 66677777
e-mail	: aruna.a@preethi.in